APPELATION: CASTILLA Y LEON – **BIERZO** Slate slopes, *Alvaro Palacios, Ricardo Perez* from Priorat leading drive for quality. Mencia key variety.

CLIMATE: CONTINENTAL, warm sum', cool wint' with Marit' infl'. Adequate rain. Alt' moderates + large diurnal range.

WEATHER HAZARDS:

• Variable: cool & wet or warm & dry – vintage variation.

TOPOGRAPHY & SOILS:

- Mountains on three sides open to Atlantic infl' from west.
- Lower slopes fertile silty loam.
- Best sites 500-850m alt' cooler, large diurnal, well drained, poor slate soils.

WINE LAW / TRADE ASSOC:

- Min 70% Mencia, balance Alicante Bouschet, many 100%.
- 2017 new geog' classific's: village & vineyard. Lwer ylds.

GRAPE VARIETIES & WINE GROWING

Mencia: 75% (some Godello & Galician whites). Early - mid-ripe'. Loses acid' & gains pot' alc' if picked late. Altitude + Old bush vines.

WINE MAKING

- Lower slopes higher yields. Early drink, fruity mid tannin.
- Higher, lower yields: More concentration, subtle oak.

BUISINESS:

 Many small plots, worked by hand. Vintage variability – high costs. Co-ops important, no of estates growing.

APPELATION: CASTILLA Y LEON - TORO DO On R Duero.

CLIMATE: WARM CONTINENTAL, hot summers, cold winters. Altitude 620-750 m – large diurnal range. Spring frosts.

TOPOGRAPHY & SOILS:

• Sandy soils - no phylloxera.

WINE LAW / TRADE ASSOC:

- Tinta de Toro min 75% of any blend. + Garnacha.
- Max 15% alcohol.

GRAPE VARIETIES & WINE GROWING

- Irrigation only allowed up to June, so low density planting max 2700 v/ha. Proportion of old vines – un-grafted.
- Site select' import' alt' & aspect coolness to man ABV.
- Tinta de Toro: 75%. Related to Temp' thicker skins increased colour & tannin.

WINE MAKING

- Early drinking: some carbonic, fruit but less extraction.
- Premium: oak, American & French maturation.

BUISINESS:

• More investment favourable land prices. Numanthia.

APPELATION: LA MANCHA DO Largest DO in Spain. VALDEPENAS DO.

CLIMATE: WARM CONTINENTAL – Very hot summers, v cold winters. Low rainfall – drip irrigation.

TOPOGRAPHY & SOILS:

- On the Meseta plateau 500-700 m altitude.
- Limestone & chalk retain water but drip irrig' common.

GRAPE VARIETIES & WINE GROWING

- Low density: 1000 v/ha bush. Irrigated trellis' 3000 v/ha.
- Airen: low intensity neutral used for brandy.
- Cencibel (Tempranillo):

APPELATION: CASTILLA Y LEON - RUEDA mostly white

wines. Verdejo. Historically sherry like wines, 1970s Bodegas Marqués de Riscal spotted potential for fresh fruity white wine and added to its portfolio.

CLIMATE: WARM CONTINENTAL hot summers, cold winters. Low rainfall. Frost spring.

TOPOGRAPHY & SOILS:

- 700-800m, diurnal range.
- Limestone, sandy clay base, poor & free draining.

WINE LAW / TRADE ASSOC:

- Varietally labelled 85%.
- Rueda DO inexpensive blends, Rueda-Verdjo DO.
- Aging categories used, but majority unspecified.

GRAPE VARIETIES & WINE GROWING

- Some old bush vines, new trellised VSP. Pick at night.
- Verdejo: Drought tolerant, suited to arid conditions.
- Sauvignon blanc.

WINE MAKING

- Early drinking: Protective, cool ferm', cultured yeasts, SS, min' mat', early sale. Mid-P: 3-12 mnths lees-body & txtr.
- $\bullet\,$ Prem: Barrel ferment & /or mat in oak. All avoid MLF.

BUISINESS:

ORTUGAL

WINE MAKING

BUISINESS:

 Large growth over 20 years. 13% exported. Large proportion made by Rioja and Ribera wineries.

BIERZO

TORO

Rio Tajo

• Fruity style, minimal oak but also aged categories too.

• Valdepenas - produces good, inexp' Cencibel wines.

• Virgen de las Vinas largest co-op in Spain.

• Bulk and bottle – 40% exported.

• 15000 growers, 250 wineries. Co-ops most of production.

CASTILLA Y LEON

CASTILLA

DEL DUERO

Madrid

LA MANCHA

ALDEPENAS



DE BORJA Zaragoza

CARINENA

Sierra du Gudar

SOMONTANO

Bilbao

Cordillera Cantabria

RIOJA

NAVARRA

APPELATION: ARAGON - CARIÑENA DO, CAMPO DE BORJA DO AND CALATAYUD DO Known for modern style Garnacha.

CLIMATE: WARM CONTINENTAL – low rain, hot dry summer. Alt' 350 – 900m - mod' heat, diurnal range. **Cierzo** – cold wind from north.

WEATHER HAZARDS:

- Dry conditions & wind mean little disease pressure.
- Spring frosts.

TOPOGRAPHY & SOILS:

• Hills, rocky free draining soils.

WINE LAW / TRADE ASSOC:

Roses must be made by maceration on skins.

GRAPE VARIETIES & WINE GROWING

Mainly blk grapes. Garnacha, old bush vines, low densities.

WINE MAKING

- Majority high volume inexp' for early drinking Co-op.
- Small no qual', low yld old vines, 500L /old oak show frt.

BUISINESS:

• Small vineyards. Sell to Co-ops main producers.



APPELATION: CASTILLA Y LEON – **RIBERA DEL DUERO** *Vega Sicilia & Pesquera's* success inspired growth in plantings since 90s. Reputation for high quality reds.

CLIMATE: WARM CONTINENTAL. Hot summers, cold winters. Low rainfall 400- 600mm. Alt' - high diurnal range.

WEATHER HAZARDS:

 Frost spring & autumn – limiting season. Spray, heaters & helicopters to address. Variable yields.

TOPOGRAPHY & SOILS:

- The upper valley of the river Duero.
- 700-1000 m range of alt' & aspects allows blending, mitigates losses.

WINE LAW / TRADE ASSOC:

- Red (75% Tempranillo + CS, M, Malbec, Garnacha and Albillo allowed) rose and recently white (75% Albillo)
- Aging categories used, but majority unspecified.

GRAPE VARIETIES & WINE GROWING

- Irrigation only allowed up to June.
- Bush vines 25% and half over 50 yrs old. Newer trellised.
- Tinto Fino: 75% related to Temp' thicker skins increased colour & tannin.
- Albillo (recently allowed white).

WINE MAKING

 French & American oak, premium 50 – 100% but trend to less extraction, less post ferment maceration.

BUISINESS:

 Most plots under 1 hectare. 20% exported. Lgst: Switz, Mexico USA. Pingus, Bodegas Aalto.

APPELATION: **RIOJA DOCa** Most well-known & globally recognised. Wide range of price points. On the Ebro River.

SPAIN MESETA & INLAND REGIONS

CLIMATE:

- Rioja Alta CONTINENTAL some Medit'. Valley floor: warm alluvial soils, NW cooler wetter 500mm, clay soils.
 South: altitudes 700m - cool, ferrous clay.
- Rioja Alavesa (Basque country) CONTINENTAL cooler wetter, calcareous clay soils, 700m.
- Rioja Oriental More mediterranean infl'. Valley floor, warm & dry. Southern zone 500-1000m altitude cool.
 Ferrous /calcareous clay soils. Low rain – Drought risk.
- Risks climate variable, either cool wet Atlantic or warm dry from Med – vintage variation.

TOPOGRAPHY & SOILS:

- Sierra Cantabria N protects from Atlantic weather & rain.
- Sierra de la Demanda S protects from warmer plateau.
- Ebro valley, NW higher altitude dropping to SE allows some Mediterranean influence from the east.
- Tributary side valleys create variety of aspects and soils.

WINE LAW / TRADE ASSOC:

- Aging req': time in 225L barriq'. Not a reliab' indic' qual':
- Generico no aging requirement.
- Crianza: R: 24mths (12 in oak) W: 24mths (6 in oak)
- Reserva: R: 36 mths (12 in oak,6 btl) W: 24mths (6 in oak)
- Gran Res': R: 60mths (24 oak, 24 btl) W: 48mths (6 oak)
- Regs had no geog' indic' other than Rioja DOCa. New in 2018 regs allow regional and single vineyard labelling:
- Vino de Zona grapes frm named sub zone, (R' Alavesa).
- Vino de Municipio grapes from village or villages & vinification (winery) takes place in zone.
- Vinedo Singular (Sing Vineyard). Owned fr 10 yrs, vinyrd 35 yrs, hand harv', sustain' grwn, traceable, panel tasted.

GRAPE VARIETIES & WINE GROWING

- 90% black grapes.
- Majority now trellised VSP (mech) + some old bush vines.
- **Tempranillo** 88%, reliable large yields, ability to irrigate overtaken others. Suited to cool altitude and clay soils.
- Garnacha Adds body in blnd, suits arid heat in Oriental.
- Graciano Late bud & ripe', drght resist', low ylds, fungal.
 Adds acid', tan', age ability. Fresh black fruit. Plantings up.
 Mazuelo (Carignan) Adds tannin, acidity, age ability.
- Maturana Tinta (Trousseau) Adds acidity, purple colour
- fresh cranberry. Increasing plantings.
 Cab Sauv Only historic plantings permitted.
 Viura (Macabeo) 70% of whites. Late bud, late ripening,
- prone to botrytis, neutral. High yield -simple, low quality.

 Tempranillo Blanco high acid, lemon pineapple.
- Malvasia & Garnacha Blanca used in blends.



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